

Annual Report 2021

January 23, 2022



Trinity Presbyterian Church
420 Melrose Avenue
Santa Cruz, CA 95062

Annual Meeting of the Congregation

Trinity Presbyterian Church

January 23, 2022

11:30	Call to order and opening prayer	Moderator, Katheryn McGinnis
11:33	Verification of quorum, review and approve meeting agenda	Charlie May, Clerk of Session
11:35	Nomination Committee report putting forth the candidates for three Elders and three Deacons for the class of 2024. Are there nominations from the floor?	Richard Robinson, Nominating Committee
11:43	Report of Session of the nomination for the members of the Church Nomination Committee for 2022. The nomination is Barb Christie. Are there any nominations from the floor?	Charlie May, Clerk of Session
11:47	Budget presentation and question and answer time	Chad Bell, Treasurer Bob Scott, Treasurer
11:57	Terms of Call for Pastor Katheryn	Charlie May, Clerk of Session
12:05	Adjourn with prayer	Moderator, Katheryn McGinnis

TRINITY PRESBYTERIAN CHURCH
Congregational Meeting of January 31, 2021

The congregation met on January 31, 2021, at 11:20 a.m. by Zoom conferencing, as the church is closed due to the Covid pandemic. Moderator Katheryn McGinnis called the meeting to order and opened the meeting with prayer. Charlie May, Clerk of Session, declared a quorum. There were no proposed changes to the agenda. The purpose of the meeting was to elect two elders to fill the office for the class of 2023 to elect three deacons for the class of 2023, to elect a Nominating Committee for the class of 2023, and to present the 2021 budget.

Richard Robinson, chair of the Nominating Committee presented his report. For Session Class of 2023, George Bunch and Ed Sams were nominated to fill the three year terms of ruling elder. There being no further nominations from the floor it was **MSP** to elect these two persons as elders for the term. For the Deacons Class of 2023, Amanda Bell, Glenn Joy, and Marta Narus were nominated for three year terms. This will be Marta's 2nd consecutive three year term. There being no further nominations from the floor, it was **MSP** to elect these three persons as deacons.

Clerk of Session, Charlie May, then presented the Session report for the Class of 2023 Church Nominating Committee. The names of Jane Devette-Gomez, Lenore Spalaris, and Joanne Clever were put before the congregation. Richard Robinson has agreed to serve as chairperson of the committee for 2021. There being no nominations from the floor, the congregation **MSP** to elect Jane, Lenore, and Joanne to fill the Class of 2023 Nominating Committee.

The 2021 budget was presented by Chad Bell who answered questions from the congregation.

Since there was no further business, the Moderator asked for a motion to adjourn. **MSP** Katheryn closed the meeting with prayer at 12:40 p.m.

Respectfully submitted,

Charlie May Clerk of Session

Pastor's 2021 Annual Report

What a year 2021 was! 2021 marks my first full calendar year as your pastor.

We started off 2021 still worshipping online. Ellen, Chuck, the Bell family, and myself were in the sanctuary while you all joined us from home on zoom each Sunday morning. We continued this model through Lent, until Easter Sunday where we had our first in person worship service since March of 2020. After Easter we began worshipping in the sanctuary in person, and while it took a while to find our rhythm and navigate how to best do in person worship safely, it is wonderful to have been worshipping in person since June. My continued thanks to the worship team for their tremendous help navigating all the transitions with grace and support.

The first Sunday in person in the sanctuary was certainly a special one for me. I remember clearly the nerves and joy preaching from the pulpit to our sanctuary full of people for the first time since moving to Santa Cruz. I am grateful that I have been able to continue to do so since that first Sunday. Thank you to you all for wearing masks and following our Covid safety measures so we can continue to worship in person!

Like worship, all other programs of the church faced many transitions this past year. Committees went from meeting on zoom, to meeting in person, to sometimes going back to zoom. Fellowship events had to adapt and change to meet everyone's comfort levels. If anything 2021 has taught us, it has taught us to be flexible! As a result of this flexibility, we adapted our newsletter, Steeple Talk, from a monthly printed newsletter to a weekly email newsletter. This has allowed all information about the life of the church to relayed more quickly and accurately. Whether in person or on zoom, the life of the church has endured.

This past year I was fortunate enough to lead three different Bible studies: our Lenten Bible study, our Advent Bible study, and our continued Thursday afternoon Bible study on Jeremiah. I have enjoyed our thoughtful and critical conversations at all of them. We have learned much from the material and each other!

I was also honored and grateful to lead Jeanne and David Baker's granddaughter Melissa Macy's memorial service. It was a beautiful and simple memorial held outside on the front lawn. Melissa's ashes were spread in the Memorial Garden and a Sweet Pea plant was planted in her honor.

In addition to my pastoral and worship duties, in 2021 I was part of several different ministries. I joined the board of the Association of Faith Communities, an organization that Trinity has been part of since its beginning. We have gone back to hosting the rotating shelter on the 2nd and 3rd Wednesday of each month. I joined our presbytery's Committee on Representation and Empowerment (CORE) and helped facilitate the presbytery Lenten study on the roots of whiteness in the United States and the church. I also continued work with our new Urban Works ministry in partnership with Theresa Nelson, Evan Bondonno, and Rev. Ryan Althaus. We hosted many events throughout the

year, and I was grateful to see Trinity folks at all of them! I continue to be part of all of these wonderful ministries in 2022.

During my first full calendar year as your pastor, I have learned a great deal about the life and dedication of this church. I have enjoyed continuing to get to know you all, hearing more about your stories, and seeing first hand the love and gifts you each bring to this community. Whether it was on Sunday morning, on a church hike, at Bible studies, at happy hour, at the all church retreat, or any moments of fellowship in between, I am grateful for all that you have taught me. I look forward to deepening these relationships in 2022, and seeing where the Holy Spirit moves us next.

In Gratitude,
Pastor Katheryn

Fellowship Committee - 2021 Annual Report

Unfortunately, due to the ongoing Covid pandemic, the Fellowship Committee was unable to host any events in 2021. We hope to be able to do more later in 2022.

Submitted by Gwen May

The Sweet Pea Project - 2021 Annual Report

As with most groups meeting at the church in 2021, Sweet Pea did not resume meeting in person until midyear. Our usual meeting times are the second and fourth Saturdays, any time from 9:30 - 4. Average attendance has been 6-9. We are blessed with several extra machines, so sewers can come and use one of these, should they not bring their own machine. We have a “store” in the Fellowship Hall, where we choose fabrics for our quilts.

We are grateful for the talent of Jolynn Carrington-Khoury through her long-arm quilting machine. She donates her time and creativity with each quilt.

For the team,
Emily Duffus

Administration Committee - 2021 Annual Report

The Administration Committee met twice in 2021. The rest of the year our work was accomplished via emails.

Chuck Cobery continues to monitor the security camera around the property. There has been a significance reduction in the number of incidents. Mega thanks to Chuck's efforts.

Session Elder Ed Sams did a very thorough audit for us. He recommended the following: *"I, Ed Sams, also believe the following recommendations will benefit the organization going forward and suggest to Session that these be put into practice in our organization."*

- 1. Church deeds need to be located. They probably are in the safe in the janitor's closet, but Jana and I could not find them. Here is Bob Scott's input: I've searched for the church's property deeds, and I'm convinced that we don't have any copies at the church. Somewhere is a report prepared by a friend of mine who enjoys doing historical property research. He's a retired title company employee. He dug out the recording information on our properties and furnished copies of the deeds. I don't know where his work is now, but I will dig into it for the next audit.*
- 2. We should invest in a fire-proof box to put all the deeds, notes, minutes, etc. Here is Bob Scott's information: The file cabinet in the janitor's closet is "fire resistant" not "fire proof". In the past we've kept the official minutes and membership records there.*
- 3. Personnel files should not be left in the open by the door to the office, but should be placed in a private but accessible place.*
- 4. Emily Duffus should have a title that describes all the responsibility she has and all the work she does. Some cursory research suggests that churches use titles like Bursar or Procurator or even Chief Elder.*
- 5. At each annual church meeting the Treasurer and the Bursar should be recognized for the work they do and for what that work means and entails. We should do this for three reasons: (1) they deserve recognition for their constant behind-the-scenes work, (2) the members and congregation should be aware how their pledges and donations are handled, (3) each year's recognition might inspire some members to take on these responsibilities when these posts become available.*

The committee members and their areas of responsibility are:

Chad Bell - Finance and Assistant Receiving Treasurer
Harry Blanchard - Buildings
Nancy Cobery - Kitchen Manager
Russ Hobbs - Insurance and Legacy
Charlie May - Grounds, Man-of-All-Trades, and Secretary
Bob Scott - Finance and Receiving Treasurer
Katheryn McGinnis - Ex Officio
Emily Duffus - Chair and Expense Treasurer

Music - 2021 Annual Report

Despite services being solely virtual from January through May 2021, music was still an integral part of every service. Hymns were accompanied by Nicki from her home during Zoom services and anthems were performed the same way, either live by her or with prerecorded music videos which were also done by her.

Easter Sunday was a special treat; we had our first in-person service in over a year (held outside to minimize risk) and the anthem was sung by a virtual choir that included present and past members as well as a few friends. The postlude that day was performed live by Richard Robinson and Nicki as they were accompanied by a prerecorded rhythm section; technology and ProTools (a professional-level recording software program) allowed a drummer in Antioch, CA and a bass player in New Orleans to play along with us.

In-person services, as well as the choir, resumed Memorial Day Weekend. This was possible because every choir member was vaccinated and agreed to wear specially designed singer's masks. The masks were made for us by the Sweet Peas using a pattern Nicki found online.

The Christmas Cantata took a slightly different format this year. Instead of the usual packaged cantata consisting of songs and a script, we instead sang the choir's favorite Christmas carols and songs, adding a bit of the history behind each one and relevant Bible passages.

Guest musicians appeared both virtually and in person, including Richard Robinson, Elizabeth Bunch and her daughter-in-law Carol, Hunter Bauman, and the aforementioned drummer and bassist, Stewart Burr and Antony Bianchini, respectively.

A performing opportunity was offered to, and gratefully accepted by, the Mueller Scholarship recipients of the Santa Cruz Youth Symphony. A young violinist named Pakal was our first performer and we look forward to more from the SCYS Mueller Scholarship recipients over the coming year.

Because of the unexpectedly long hiatus from in-person services, the choir did not take their usual several weeks off during the summer. Instead, they took two weeks off in late October/early November before gearing up for the Christmas season.

We gained three part-time members for the Christmas Cantata and I hope they will become full-time this coming year. I am especially in need of tenors and basses. (Another soprano or two are certainly welcome as well.)

We thank the Trinity church community for their continued support of our music program during these uncertain times.

Respectfully submitted,

Nicki Kerns, Music Director

Deacons - 2021 Annual Report

Trinity Deacons began the year with COVID protocols still in place. However, the Deacons continued to find ways to support and care for members in their parishes through phone, cards, and emails. Deacon meetings were held monthly via Zoom until May, when we were finally able to begin meeting in person.

In April, the Deacons delivered 11 Easter lilies, and at Christmas we delivered cookies and Amaryllis bulbs to home bound members. In May, the Deacons assisted with a small outdoor memorial service for Jean Bowerman. Meals were provided for several members throughout the year when the need arose. Safeway gift cards were purchased for Jana to dispense when they are requested.

With the return of live services in May, Deacons were able to resume Sunday Saint signups for coffee, flowers, and greeters. Pete Halper became our head usher.

Deacons made many contributions during the year. Memorial donations were made for Melissa Macy (granddaughter of Jeanne Baker), Reverend Robert Elwyn Williams (father of Barb Christie), and for Bookie Nichols (a longtime member). Gift cards were sent to graduates in May. A donation was made to the Veteran's Village being organized at Jay's Timberline Resort by the Community Foundation.

Karen Wichelmann
Moderator

Deacons - 2021 Financial Report

Treasurer: Pete Halper

Balance on 2/01/2021	\$ 316.28
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Contributions received:

Deacons fund	\$6667.00
Staff Love Gifts	\$2360.00
Total deposit to Trinity United Presbyterian Church Deacons Fund, Comerica Bank	\$9027.00

Disbursements:

Gifts for Trinity Family and Friends	\$ 180.00
First Presbyterian Church Farmington, New Mexico	\$ 100.00
Santa Cruz al Salvador	\$1000.00
Community Foundation for Vets Village	\$1000.00
Blind Babies Foundation	\$ 500.00
Graduation Gifts	\$ 400.00
Table and bench set	\$ 609.19
Coffee supplies	\$ 123.96
Staff Love Gifts	\$2500.00

<u>Total Disbursements</u>	\$6413.15
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Balance as of 12/31/2021	\$2930.13
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Mission Committee - 2021 Annual Report

Trinity Presbyterian Church continues to have a strong mission program supporting Christian mission efforts locally, nationally, and worldwide.

The church continues to provide financial support to the following organizations:

CASA - Court Appointed Special Advocates
Habitat For Humanity
Friends Outside
Immanuel House
San Francisco Theological Seminary
Presbyterian Church (USA) World Mission
Santa Cruz al Salvador
Housing Matters (Adult Homeless Shelter)
Rebele Family Shelter
Wings
Association of Faith Communities including Faith Community Shelter Program
Branciforte Junior High
Mid-County Shower Program

Trinity continued its direct financial support to the following Presbyterian (USA) mission coworkers:

The Boyds - Cameroon
Adeney-Risakotta - Indonesia
Adams-Escobar - Mexico
Vogel - Central America
King-Ortega - El Salvador

Trinity continues its involvement with Santa Cruz al Salvador with two members serving on its board of directors. The organization was unable to send its annual delegation to El Salvador in 2021 due to Covid restrictions. Currently the main focus of the organization is to support education through primary, secondary, and college scholarships, and to build compost latrines in remote rural areas. Santa Cruz al Salvador has also found opportunities to help El Salvadorans in special circumstances needing assistance.

Trinity continues to host participants in the Faith Community Shelter. This program had been limited to two churches during the pandemic, but in November Trinity began providing dinners and hosting overnight shelter again on the second and third Wednesdays in Fellowship Hall.

Trinity has a long history of strong mission and intends to build on that reputation in 2022. Trinity members are encouraged to recommend mission efforts to the mission committee, or even better join us as a committee member!

Stewardship Committee - 2021 Annual Report

The annual Pledge Drive ended in December 2021. Approximately 38 pledges were received by the Church, for a total of approximately \$163,000.00, which is down from \$170,000 from previous years, most likely due to the loss of some pledgers that either moved or passed away. The generosity of the congregation, particularly in a year that has seen a minimal personal interaction among church members due to COVID-19, was better than expected, and we are very blessed here at Trinity. Thank-you notes were sent to the Pledgers by Committee Member **Emily Duffus** as a gesture of appreciation and respect.

Chuck Cobery, Chair

Nomination Committee - 2021 Annual Report

The following nominations for the class of 2024 have been accepted by the following church members:

Elders: Kathy Willott, Chad Bell, Charles May

Deacons: Gwen May, Karen Wichelmann, Lorraine Vilardo

Nominations Committee: Barb Christie

Thanks to those who have accepted their nominations to serve, and thanks to those who served on the nomination committee.

Respectfully,

Richard Robinson
Moderator

Outreach Committee - 2021 Annual Report

During 2021, the Trinity Outreach Committee functioned with high energy and good cheer under the leadership of George Bunch, chairman; the guidance of Pastor Katheryn; participation of members Lee Duffus, Jeff Lawton, Lorraine Vilardo, Larry Vilardo, and Elizabeth Bunch; and website and graphics assistance of administrative assistant Jana Daley.

The committee endeavored to promote Trinity as a welcoming and nourishing church family, publishing events and services in the Sentinel Coastlines, B40 Neighbors, Facebook, and Instagram; and placing attractive ads in local concert programs; and mailing notes to visitors.

With the help of Pastor Katheryn and Jana, the committee worked to keep the website current and supplied photos of church events.

Enjoyed by Trinity members and occasional visitors were church hikes in state parks and land trusts, alternately planned and directed by George and by Trinity member Kathy Willott; historic neighborhood walks hosted by Jeff; and a happy hour at Greater Purpose Brewery arranged by Pastor Katheryn.

A new Trinity feature welcoming to the community is the lively library project founded by committee member Larry, with regular Thursday hours, organized categories of books, and monthly theme exhibits.

Committee members participated in various activities sponsored by Rev. Ryan Althouse and Theresa Nelson for Urban Works Ministry for challenged people of all ages, sailing on Rev. Ryan's catamaran, helping with Trunk or Treat, and bidding on art projects for the benefit of refurbishing the backyard of the Trinity cottage.

A 2021 highlight was the church retreat at Mission Springs, arranged by George and facilitated by Pastor Katheryn and activity directors Ellen Bauerle and Laura Hamby. Everyone was especially appreciative since there was no 2020 retreat, due to COVID-19.

Anyone is welcome to join the committee!

Elizabeth Bunch, member

Personnel - 2021 Annual Report

Trinity Presbyterian Church has been gifted with a church staff that provides spiritual leadership, organization, music and a healthy, clean facility.

As we transitioned this year back into in-person worship the staff had to PIVOT (again) from the stellar job accomplished in 2020 of online worship. We have been spiritually fed and inspired by the work it has taken to provide a church and worship experience during very difficult logistical realities.

Our gratitude is sincere in the collective thank you of -“Well done, good and faithful servant”

Pastor Katheryn McGinnis – Head of Staff

Pastor Katheryn has settled into her shepherding of this flock at Trinity. She leads us with passion, compassion, depth of teaching and a heart for the Lord that shines through. She leads staff with understanding of the complexities of the tasks and it has been refreshing to know she navigates the virtual world with ease. She and Jana are able to create new avenues of communication for worship and sharing of church activities. Our lives are richer with Katheryn’s following the call to our church family.

Nicki Kerns – Music Director

Music is such an integral element of worship. Nicki has inspired and impressed all with her ability to provide a rich and worship”full” music experience both during online worship at the beginning of the year and back to in person music midway through the year. Nicki’s positive energy is evident in her music leadership and in her sharing of her life during prayers of the people. God has blessed Nicki with music and she blesses our lives with her personal and musical presence.

Jana Daley – Office and Facility Manager

Jana is our own “Energizer Bunny”. As I am writing it is hard to name all she is responsible for in the church office. She is the hub of the wheel of the church operations. This includes the facility management as well as being the “gatekeeper” for the church. She is instrumental in making sure we have all we need for worship. Pastor Katheryn and the Session rely on Jana for answers to questions in so many areas of church operations. Jana is a very giving and shares her heart with all who walk into the office. God is revealed in her spirit and we are a better church for her presence with us.

Lucy Herrera – Custodian

Lucy has been a more invisible but integral part of our church being a welcoming place. When we come into a clean and well maintained church all feel safe and cared for. Especially during Covid, Lucy has had to add additional sanitizing to her list of tasks. She has been dedicated and dependable in her job. We are able to feel secure in our physical safety knowing Lucy is on the job. I have been personally blessed to get to know Lucy with her spunky sense of humor and inspiring work ethic.

Submitted in His name,
Debbie Bates
Personnel Elder

Worship and Christian Education - 2021 Annual Report

The mission of the Worship and Christian Education Committee is to plan the worship experiences of our church and oversee the educational opportunities for the children, youth and adults of Trinity Presbyterian Church, Santa Cruz, California.

2021 was a year of creativity in our attempts to create meaningful worship opportunities in the middle of a world-wide pandemic. In January, Zoom was our main method of interaction. Zoom worship, Zoom fellowship, Zoom meetings and Zoom Bible Studies filled our calendar.

As the year moved along, we worked on our creativity. We prepared a recorded Ash Wednesday service and Katheryn provided the opportunity to receive “covid-safe drive-by ashes.” Holy week was a variety of activities with a Zoom Palm Sunday service and we waved branches together on Zoom. We pre-recorded our Maundy Thursday service and took communion in our homes. On Good Friday, we were invited to join several local churches for a Stations of the Cross march through downtown Santa Cruz. Easter services were described as “So, so good!” and “Miraculous!” It was our first time worshipping in person in many months! It was a beautiful Sunny day and we met outside on the Poplar Street lawn. We had two services and reservations were encouraged. We all wore masks, temperatures were recorded and lots of effort went into social distancing. But it was so wonderful to be together. We recorded the service, streamed it to Vimeo and our website to allow at-home viewing for those unable to gather in person. We are continuing this practice to the present and feel it is important to remain connected as a community.

Our first in-church worship service in more than a year was May 16. We observed the safe practices recommended by Santa Cruz County. Only the choir sang, and they used specially designed “singer’s masks” created by Nicki.

Other special worship activities for our year included Pentecost, a colorful and bright day with streamers, balloons and flowers. Acts 2:1-4 was read aloud in many different languages and the Lord’s Prayer recited in a multitude of voices. World Communion Sunday was another creative day of worship. A beautiful presentation of breads from around the world was created by Marta Narus and Jeff Lawton. All Saints Day recognized those in our church family who have died in the past year and chimes rang with each name read. On Veteran’s Day weekend, Chuck Cobery spoke in a tribute to veterans and armed service members. Our traditional “Christmas Cantata Sunday” was held on December 19. The choir shared Christmas music favorites of the past, present and future. A Longest Night service was held on December 21, a service in recognition of the difficulties and grief some people have during the holiday season. The Christmas Eve Service was our traditional and beautiful candlelight service with Lessons and Carols.

Adult Education

Our Lenten Study was a five week Zoom study titled “Seeking the Intercultural Church.” The leadership was shared. A similar four-week Advent Study was held in person. It was titled “Peace, Justice, Joy and Salvation.” It was well attended and delightful to meet together again.

Our first of two Faith, Ethics and Social Concern Forums was on Zoom, titled “Racism in Church and Society: Awareness and Action.” Katheryn McGinnis spoke of her family history in North Carolina and the Presbyterian connections. Glenn Joy told of his experiences with racism and the church in Texas and Father Nat Johnson spoke of his life growing up black and becoming an Orthodox priest in the San Lorenzo Valley. Our second forum was held in October, and titled “Health Care in America: Quality, Accessibility, Equity and Affordability.” We had two excellent speakers, one from the Santa Cruz County Health Office and our own Mayre Vincent, a nurse and hospital case manager at Kaiser. We had a very disappointing turn-out for this forum and look to do better next time. Special thanks to Darrell Yeane for his leadership and work on these forums.

We have two Sunday study groups, the Lectionary Study Group led by Truett Bobo and friends. They study the lectionary selections for each week. “The Niners” now called “The Nooners” meet for book discussion on a variety of topics. These were both Zoom studies and have now returned to in-person gatherings. A mid-week study on the book of Jeremiah, alongside Brueggemann’s book, a Commentary on Jeremiah continued to meet for most of the year.

All-Church Retreat

Our All-Church Retreat at Missions Springs was well attended with 30-35 in attendance. A great time was had by all even with all the rain! Thank you, George Bunch, for your behind-the-scenes organization.

Youth

Our youth are still not meeting regularly, but are in church nearly every Sunday, working the cameras, the computer, the sound board and are always willing lectors.

There are so many people to recognize for their work in making these challenging worship and education opportunities successful. Katheryn McGinnis, we are so glad you are on our Trinity team! Our year with you has been a delight! Nicki Kerns and choir, you have done an amazing job providing creative musical offerings for each worship service. Some of those pieces have been works of art! Marta Narus, your attention to detail has been critical in making worship run smoothly. Special thanks to the AV Worship team; Chuck Cobery, Chad Bell, Justin Bell, Rosie Bell, and Katheryn McGinnis. We appreciate all you do!

With thankful hearts: Ellen Bauerle (chair) Michael Christie, Diana Dean, Glenn Joy, Nicki Kerns, Marta Narus, Paul Seever, Darrell Yeane, and Katheryn McGinnis

Statistical Report

January 1, 2021 - December 31, 2021

MEMBERSHIP

Active Members as of January 1, 2021 **80**

GAINS

By Affirmation of Faith:

none

Infant Baptisms:

none

Total Gains **00**

LOSSES FOR 2021

Removed:

David Gomez and Jane deVette

Deceased:

Jean Bowerman April 9, 2021

Hal Morris May 2021 (*non-member*)

Bill Doyle April 21, 2021 (*non member*)

June Hoover Sept 2021 (*non member*)

Pat Parshall December 21, 2021

Total Losses **04**

Active Members as of December 31, 2021 **76**

Trinity Presbyterian Church - List of Active Members 2021

1. Gangware, Betty	01/25/1970
2. Clever, Joanne	12/13/1978
3. Bauerle, Ellen	12/09//1984
4. Baker, Jeanne	12/06/1985
5. Spalaris, Lenore	06/14/1988
6. Christie, Barbara	12/03/1989
7. Christie, Michael	12/03/1989
8. Imai, Kent	07/14/1991
9. Imai, Marie	07/14/1991
10. Wichelmann, Karen	09/30/1991
11. Duffus, Lee	10/25/1992
12. Duffus, Emily	10/25/1992
13. Blanchard, Mary	10/25/1992
14. Blanchard, Harry	10/25/1992
15. Scott, Bob	09/12/1993
16. Fitzgerald, Millie	12/17/1995
17. May, Charles	05/19/1996
18. May, Gwen	05/19/1996
19. Eschen-Pipes, James C.	03/20/1997
20. Edwards, Garry	10/21/1997
21. Edwards, Jennifer	10/21/1997
22. Brothers, Carolyn	10/18/1998
23. Brothers, Clifford	10/18/1998
24. Seever, Paul	12/28/2003
25. Robinson, Richard	04/09/2006
26. Stock, Juanita	10/29/2006
27. Gilliland, Mary	04/20/2008
28. Hobbs, MaryAnn	04/20/2008
29. Hobbs, Russ	04/20/2008
30. Bunch, Elizabeth	04/20/2008
31. Bunch, George	04/20/2008
32. Halper, Pete	04/20/2008
33. Christie, Veronica	05/31/2009
34. Edwards, Loren	05/31/2009
35. Gomez, Weston	05/31/2009
36. Macway, Emily	05/31/2009
37. Macway, Katherine	05/31/2009
38. May, Jesse	04/04/2010
39. Duffus, Reed	04/04/2010
40. Duffus, Sunshine	04/04/2010
41. Macway, David	04/04/2010

42. Yeane, Sue	04/04/2010
43. Clark, Kenn	12/12/2010
44. Zaid, Nadia	07/08/2012
45. Bell, Amanda	12/09/2012
46. Bell, Chad	12/09/2012
47. Lawton, Jeff	12/29/2013
48. Lawton, Patti	12/29/2013
49. Carle, Ann	03/16/2014
50. Bradshaw, Dale	04/09/2014
51. Cobery, Chuck	11/16/2014
52. Cobery, Nancy	11/16/2014
53. Sams, Ed	11/16/2014
54. Sams, Sally	11/16/2014
55. Willott, Kathy	11/16/2014
56. Miranda, Fatima	01/25/2015
57. Bates, Debbie	12/13/2015
58. Johnston, Kim	11/16/2014
59. Lang, Barbara	11/13/2015
60. Narus, Marta	12/13/2015
61. Nuss, Florence	12/13/2015
62. Wong, Leon	12/13/2015
63. Joy, Glenn	12/11/2016
64. Dashiell, Alicia	12/11/2016
65. Harper, Jane Anne	06/11/2017
66. Rutan, Vickie	06/11/2017
67. Lauer, Esther	11/25/2017
68. Jennings, Emma	12/10/2017
69. Vilardo, Lorraine	03/14/2018
70. Latourette, Chuck	03/14/2018
71. Halper, Kate	11/03/2019
72. Halper, Jeff	11/03/2019
73. Jolynn Carrington	07/14/2020
74. Jim Atwood	08/11/2020
75. Cindy Watkins	12/08/2020
76. Dan Watkins	12/08/2020

Financial Report - 2021 Annual Report

The church maintains the following financial accounts for its routine operations:

1. A checking account at Santa Cruz County Bank for the purpose of daily operations including payroll and regular operating expenses.
2. A brokerage account with Charles Schwab: for the purpose of accepting donations in the form of stock and for maintaining the cash reserve. The church's policy is to convert stock gifts into cash when they are received.
3. An account at Comerica Bank for the purpose of maintaining cash memorial gifts.

Santa Cruz County Bank checking account balance as of 12/31/2021: \$115,068.62

Charles Schwab Account:

Balance 12/31/2020: \$118,579.75

As of 12/31/2021

Value of securities \$3,870.00

Cash in account \$115,972.30

Balance as of 12/31/2021 \$119,842.30

Memorial FundComerica Bank Account

Balance on hand 12/31/2021*: \$7,151.33

Interest earned* \$0.72

Balance on hand 12/31/2020: \$7,150.61

The church has two endowment funds:

New Covenant Fund:

Balance as of 12/31/2021* \$22,111

Investment income received: \$309.16

Presbyterian Foundation:

Balance as of 12/31/2021 \$59,943.69

Investment income received: \$1,920.25

* estimate based on latest available statements at the writing of this report

Trinity Presbyterian Church		
PROPOSED 2022 BUDGET		
	Approved 2021	Approved 2022
Revenue		
Building Use		
415B Preschool Santa Cruz Donation	20,000.00	24,000.00
416 Room Use Donations	6,000.00	5,000.00
417 Korean Emmanuel Presbyterian Ch	900.00	1,200.00
417A Designated Capital Improvement	8,100.00	10,800.00
Total Building Use	\$ 35,000.00	\$ 41,000.00
Misc Income		
421 Interest & Invest. Income	800.00	800.00
421A(428) Presbyterian Foundation	2,400.00	2,400.00
422 Other	200.00	200.00
423 Special Mission Appeals	5,000.00	5,000.00
429 Deacons	5,000.00	5,000.00
Total Misc Income	\$ 13,400.00	\$ 13,400.00
Offerings		
402 Pledges	160,000.00	160,000.00
402B Prepaid Pledges 2022		
403 Givers of Record	25,000.00	10,000.00
405 Cash Offering	1,000.00	1,000.00
406 Initial Offering & Per Capita	1,000.00	1,500.00
Total Offerings	\$ 187,000.00	\$ 172,500.00
Total Revenue	\$ 235,400.00	\$ 226,900.00
Expenditures		
6560 Payroll Expenses		
Taxes	4,000.00	4,120.00
Wages	95,346.00	
Music Director (salaried)	\$ 15,450.00	\$ 15,915.00
Custodian (12 hrs/week)	\$ 13,658.00	\$ 14,070.00
Office Manage (18 hrs/week)	\$ 25,338.00	\$ 26,975.00
Pastor	\$ 40,900.00	\$ 42,130.00
Manse (not expensed)	\$ 45,000.00	\$ 45,000.00
Total 6560 Payroll Expenses	\$ 99,346.00	\$ 103,210.00
6999 Uncategorized Expenses		
6999 Uncategorized Expenses		
Administration Committee		
Finance		
518 Workers Comp	2,900.00	2,900.00
540 Per Capita Apportionment	3,200.00	3,240.00
542 Property Tax, 420 Melrose	600.00	250.00
542A Property Tax, Poplar Cottage	600.00	1,075.00

548 Filing Fees & Bank Charges	600.00	400.00
576 Liability Insurance	11,000.00	11,000.00
Total Finance	\$ 18,900.00	\$ 18,865.00
Office Maintenance		
544 Office Supplies	1,000	500.00
544A Computer Software & Training	2,301	2,700.00
545 Office Equip Maint	1,040	1,040.00
546 Postage	650	500.00
547 Telephone & Internet Conn.	1,120	1,120.00
Total Office Maintenance	6,111	\$ 5,860.00
Pastor Compensation		
502 Retirement Fund Contribution		3,000.00
503 Auto Allowance	2,300.00	800.00
504 Pastor Discretionary	600.00	1,600.00
505 Study Leave	1,000.00	1,500.00
506 Pension/Health (37% of salary and	31,800.00	32,238.00
Total Pastor Compensation	\$ 35,700.00	\$ 39,138.00
Property Management		
570 Fellowship Bldg	1,000.00	1,000.00
572 Sanctuary Bldg	1,000.00	1,000.00
573 Custodial Supplies	750.00	750.00
574 Security System	4,000.00	4,200.00
575 Utilities 420 Melrose	10,000.00	10,000.00
575A Utilities, Poplar Cottage	3,000.00	4,000.00
577 Poplar Ave Maintenance	1,000.00	1,000.00
577B Manse Maintenance		500.00
578 Grounds Maint	7,500.00	7,500.00
579 Designated Exp Capital Improv	8,100.00	8,100.00
Total Property Management	\$ 36,350.00	\$ 38,050.00
Total Administration Committee	\$ 97,061	\$ 101,913.00
Stewardship		
590 Stewardship Expense	\$150	150.00
Total Stewardship	\$150	\$ 150.00
Mission		
523B Special Missions Offerings	5,000.00	5,000.00
602 Deacons	5,000.00	5,000.00
566 Faith Community Shelter	4,000.00	4,000.00
566A Association of Faith Communities	1,500.00	1,500.00
553 STFS	1,600.00	0.00
567 Immanuel House	2,000.00	2,000.00
556 CASA	1,000.00	1,000.00
557 World Mission		
World Missions General	8,755.00	9,500.00
Boys-	1,700.00	1,700.00
Adeney Risakotta-	1,700.00	1,700.00

Adams	1,100.00	1,100.00
Vogel-	1,100.00	1,100.00
King-Ortega-El	1,100.00	1,100.00
Presbyterian Disaster	0.00	
558 Habitat for Humanity	1,450.00	1,450.00
558B Habitat Luncheon Reimbursement	250.00	0.00
559 New Mission Projects	1,000.00	2,105.00
560 Santa Cruz al Salvador	3,000.00	3,000.00
561 Housing Matters (Adult Homeless Shelter)	1,500.00	1,500.00
562 Rebele Family Shelter	1,500.00	1,500.00
565 Friends Outside	750.00	750.00
584 Wings	750.00	750.00
Total Mission	\$ 45,755.00	\$ 45,755.00
Outreach Committee	\$400	
531 Creative Ventures (formerly New Ventures)	\$800.00	800.00
534 Advertising (formerly Marketing)	\$900.00	900.00
549 Online Presence (formerly Web Page)	\$500.00	500.00
Total Outreach	\$2,200.00	\$ 2,200.00
Spiritual Enrichment Committee		
Christian Education		
521 Adult Ed	\$1,000.00	1,000.00
525 Adult ed Supplies	\$300.00	400.00
527 Bob Hope Retreat	\$3,000.00	3,000.00
524 Youth Programs	\$200.00	100.00
520 Curriculum and Supplies	\$200.00	100.00
526 Scholarship/Education	\$200.00	200.00
544 Staff and Officer Training	\$300.00	300.00
Total Christian Ed	\$5,200.00	5,100.00
Worship		
591 Guest Ministers (Pulpit Supply)	\$1,200.00	1,400.00
592 Guest Musicians	\$300.00	500.00
596 Substitute Organist/Pianists	\$500.00	500.00
593 Choral Music	\$200.00	200.00
594 Piano/Organ	\$400.00	500.00
595 Worship Supplies/Expense	\$500.00	300.00
Total Worship	3,100.00	\$ 3,400.00
Total Spiritual Enrichment Committee	8,300.00	\$ 8,500.00
Total Expenses	\$ 252,812.00	\$ 261,728.00
Net Operating Revenue	235,400.00	\$ 226,900.00
Net Unallocated Reserves	-\$ 17,412.00	-\$ 34,828.00
Monday, Sep 07, 2020 12:14:26 PM GMT-7 - Cash Basis		