

Annual Report 2022

January 29, 2023



Trinity Presbyterian Church
420 Melrose Avenue
Santa Cruz, CA 95062

Annual Meeting of the Congregation
Trinity Presbyterian Church
January 29, 2023

11:30	Call to order and opening prayer	Moderator, Larry Vilaro
	Verification of quorum, review and approve meeting agenda	Ellen Bauerle, Clerk of Session
	Nomination Committee report putting forth the candidates for two Elders and three Deacons for the class of 2025. Are there nominations from the floor?	Ed Sams, Nominating Committee
	Report of Session of the nomination for the members of the Church Nomination Committee for 2023. The nominations are Chuck Cobery and Lee Duffus. Are there any nominations from the floor?	Ellen Bauerle, Clerk of Session
	Budget presentation and question and answer time	Chad Bell, Treasurer
	Terms of Call for Pastor Katheryn	Charlie May, Finance Committee
	Adjourn with prayer	Moderator, Larry Vilaro

TRINITY PRESBYTERIAN CHURCH
Congregational Meeting of January 23, 2022

The congregation met on January 23, 2022, at 11:30 a.m. in the Sanctuary. Moderator Katheryn McGinnis called the meeting to order and opened the meeting with prayer. Charlie May, Clerk of Session, declared a quorum. The congregation voted to approve the agenda with no changes **MSP**. The purpose of the meeting was to elect three elders to fill the office for the class of 2024 to elect three deacons for the class of 2024, to elect a Nominating Committee for the class of 2024, to present the 2022 budget, and to confirm the Terms of Call for pastor Katheryn McGinnis.

Richard Robinson, chair of the Nominating Committee presented his report. For Session Class of 2024, Chad Bell, Kathy Willot, and Charlie May were nominated to fill the three year terms of ruling elder. There being no further nominations from the floor it was **MSP** to elect these three persons as elders for the term. For the Deacons Class of 2024, Gwen May, Lorraine Vilardo, and Karen Wichelmann were nominated for three year terms. This will be Gwen's 2nd consecutive three year term. There being no further nominations from the floor, it was **MSP** to elect these three persons as deacons for the term.

Clerk of Session, Charlie May, then presented the Session report for the Class of 2024 Church Nominating Committee. The name of Barbara Christie was put before the congregation. There being no nominations from the floor, the congregation **MSP** to elect Barbara to fill the Class of 2024 Nominating Committee.

The 2022 budget was presented by Chad Bell who answered questions from the congregation.

The 2022 Terms of Call for Reverend McGinnis were presented to the congregation for their review and approval. The congregation voted to approve the terms as shown below **MSP**:

Salary	\$42,130
Manse	<u>\$45,000</u>
Effective Salary	\$87,130
Benefits (37% of Effective Salary)	32,238
Retirement Contribution	3,000
Automobile Allowance	800
Study Leave Allowance	1,500
Discretionary Allowance	<u>1,600</u>
Total Compensation	\$126,268

Vacation: Four weeks
Study Leave: Two weeks

Since there was no further business, the Moderator asked for a motion to adjourn. **MSP** Katheryn closed the meeting with prayer at 12:45 p.m.

Respectfully submitted,
Charlie May Clerk of Session

Pastor's 2022 Annual Report

Dear Trinity Family,

2022 has come and gone in what feels like an instant. It was a whirlwind of a year and brought both joys and sorrows to our church community and our world.

In my second full calendar year as your pastor, I continued to work with the various committees of the church, as well as organizations in our community. I continued to serve on the board for the Association of Faith Communities who was able to restart their Faith Community Shelter. Trinity hosts the shelter on the 2nd and 3rd Wednesday of each month. I continued my work building Urban Works Ministry of Santa Cruz, a new nonprofit started in collaboration with Trinity and Rev. Ryan Althaus. Our goal is to be a ministry that brings different communities together to build relationships with people of all walks of life. I also continued to serve on the San Jose Presbytery's Committee on Representation and Empowerment (CORE). A committee that strives to raise awareness of the principles of participation, inclusiveness, and justice to facilitate fair and effective participation in the church.

This year, I facilitated or led various adult studies within our church and presbytery. Our adult bible study on the book of Jeremiah continued throughout the year. In collaboration with CORE, I helped plan and facilitate a presbytery Lenten small group series on our spiritual/emotional lives during the tumult of the past 2.5 years. For Trinity, I organized a Lenten study and an Advent study. Church members lead individual sessions for both, and for the Advent study, we were able to meet in various homes and share a meal together before each session. It was wonderful to bring back that additional fellowship. This year I started a new study, an Art and Scripture Class. Starting this class has been a wonderful experience. Each week the class discusses the lectionary scripture and then everyone is encouraged to create art inspired by that scripture. The discussions, creativity, and fellowship the class has built together has been special to witness.

I focused this year on building new relationships within the community. I joined a new clergy group made up of pastors in Santa Cruz as well as Out in Our Faith, an interfaith clergy group composed of open and affirming faith communities. Both groups have helped me engage with our larger Santa Cruz community in new and exciting ways. From these connections, I represented Trinity in an interfaith service at the Santa Cruz Pride Parade, and Trinity staffed a booth at the Santa Cruz Pride Parade with our friends from Aptos United Methodist Church. These connections also paved the way for me to advocate for reproductive justice. I spoke on an interfaith panel in Santa Cruz discussing reproductive justice and led a meditation on women's agency in the bible for the Presbyterian Women group in our presbytery.

A great joy for me was officiating my first wedding. In March I officiated my sister's wedding. I'll never forget the feeling of standing right there with my sister as she said her vows and seeing the faces of all my family watch in the background. Ordination is a gift in so many ways, and this one was particularly special.

This year was not without its hardships for our Trinity family. Trinity had three memorials this year for the deaths of Pat Parshall, Janis West, Carolee Todd, and Sally Sams.

I was grateful to witness the love and support of this community in times of grief, and to be part of the celebration of their lives.

I look forward to 2023 with gratitude for you all. Your love for each other is what makes Trinity so special. This next year, may we do together what the Lord requires of us: to do justice and to love kindness and to walk humbly with our God.

Blessings,
Pastor Katheryn

Fellowship Committee - 2022 Annual Report

Fellowship committee is part of the Deacons. Our purpose is to plan events for the congregation to allow us to spend some quality time together. The ongoing pandemic has made this tricky as it has not always been comfortable for us to gather. We did celebrate Trinity's birthday with a potluck as well as chili potluck. Both events were all attended and we look forward to having more events in 2023.

Chairperson - Gwen May

Committee members - Pete Halper, Ellen Bauerle and Marta Narus

The Sweet Pea Project - 2022 Annual Report

The Sweet Pea Project was founded 26 years ago by Jeanne Baker and was named after her late granddaughter, Melissa, who she affectionately called "Sweet Pea". In the first few years, the group made cloth/tactile books for children with disabilities. After that need was met, the group's focus shifted to making quilts for children which are donated to various shelters. More recently, the group has also been making lap and bed quilts for local senior facilities which are distributed through the I-You Venture. (The I-You Venture was originally founded by Sue Yeane).

We meet on the second and fourth Saturday of the month with drop in hours between 9:30 - 3:30. While our original home has been the Youth Room, we are finding that the new lighting in the Fellowship Hall calls us to be in that space.

We have a Sweet Pea "store" room off the Fellowship Hall full of fabric which we use to create quilts. We are pleased to display our creations in both the hall and the sanctuary. Talent abounds! We average 6-8 regular attendees, with others joining as their time allows.

We are grateful for the talents of Jolynn Carrington-Khoury in finishing off each quilt with her long-arm machine. Her creative designs are worth noting on each quilt. We are also grateful for the quilting talent of group member Sandy Larsen, who is able to finish her own quilts on her home sewing/quilting machine.

For the team,
Emily Duffus and Jane DeVette

Administration Committee - 2022 Annual Report

The committee members and their areas of responsibility are:

Chad Bell - Finance and Assistant Receiving Treasurer
Harry Blanchard - Buildings
Nancy Cobery - Kitchen Manager
Emily Duffus - Chair and Expense Treasurer
Russ Hobbs - Insurance and Legacy
Charlie May - Grounds, Man-of-All-Trades, and Secretary
Bob Scott - Finance and Receiving Treasurer
Katheryn McGinnis - Ex Officio

The Administration Committee oversees the Buildings, Grounds, Finances, Insurance and Legacy. The committee meets, as needed, on the first Thursday of the odd months, and in between via email.

2022 was another year with few in-person meetings. As needed, we operated via emails.

New LED tubes were installed in the Fellowship Hall thanks to Charlie May and Tim Vincent.

Nancy Cobery has monitored both kitchens to assure that the refrigerators are not accumulating excess leftovers and moldy juices.

Russ Hobbs continues to keep the committee informed of insurance concerns and updates.

Bob Scott, Chad Bell and Emily Duffus oversee the finances. Nancy and Charlie joined with the subcommittee in developing a proposed 2023 budget which goes to Session in January for final approval. This committee, along with Debbie Bates, Personnel Chair, met with Katheryn to develop the terms-of-call for 2023. The terms-of-call will be presented to the congregation at the annual meeting the end of January.

We are delighted to announce that Mayre and Tim Vincent will be joining the committee. The Vincents, along with Charlie have been faithful in keeping our grounds free of trash and weeds.

Music - 2022 Annual Report

The music department was busy this year. The choir's beautiful singing enhanced our worship services every Sunday except for the six weeks or so they took off during the summer. Guest singers and instrumentalists joined us for Easter and Christmas, with one guest pianist coming in for the Christmas Cantata at the very last minute when I came down with Covid.

The biggest piece of musical news was the donation of the gorgeous Mason & Hamlin model A grand piano in June from the family of longtime Santa Cruz County piano teacher and youth music supporter Ellen Khayat. She, like I am, was a passionate piano ensemble enthusiast as well. A brass plaque acknowledging that donation is forthcoming and will be affixed to the piano.

The gift of that piano makes it possible for Trinity to avail itself to the community as a performance venue. We look forward to listening to local talent here once word gets out. Many thanks to Lee for spearheading that effort. We have decided to upgrade the sanctuary's sound system, but have been unsuccessful with getting a sound technician or acoustical designer to commit to the project. We are still looking for someone who can help us with this.

The choir currently has roughly eleven singers in it. We are in need of more sopranos, tenors and basses. How can we attract more choristers to Trinity?

Also, it has been brought to our attention that the sanctuary's Allen electronic organ has seen better days. When talking about possible replacements, I stumbled across the Dutch company Hauptwerk. This company makes software that uses computer samples of the organs from most of the great churches and cathedrals in Europe. You can learn more about them at <https://www.hauptwerk.com>. If you want to hear a church organ with the Hauptwerk software and samples installed, check out St. Francis Episcopal Church in San Jose. Obviously the idea of replacing the organ will require a great deal of thought and discussion before any changes are made, but this company is worth investigating.

Respectfully submitted,

Nicki Kerns

Music Director

Deacons - 2022 Annual Report

Members: Amanda Bell, Joanne Clever, Pete Halper, Glenn Joy, Gwen May, Marta Narus, Vickie Rutan, Lorraine Vilardo, Karen Wichelmann

It is the duty of deacons to minister to those who are in need, to the sick, to the friendless, and to any who may be in distress both within and beyond the community of faith.

The nine Deacons continued to care for members in their parishes through phone calls, cards, emails, and home visits. Deacon meetings were held monthly in person.

In April, Deacons, along with Theresa Nelson, organized a Scripture based Easter Egg hunt after church with prizes. Flowers were delivered to Sally Sams to celebrate her homecoming. We also helped with the memorials for Pat Parshall, Janis West, Carolee Todd, and Sally Sams. An all-church potluck was organized and held in August for the church's 85th birthday. On Stewardship Sunday in November, a chili potluck was held after church in conjunction with the Fellowship Committee – it was a great event with a good turnout. Also in November, care packages, containing snacks and baked goods, were sent to our college students. At Christmas, amaryllis bulbs and homemade cookies were delivered to 11 homebound members. On Dec. 21, we held a Christmas Party for the Faith Community people who are housed in our church every other Wednesday night. We gave them gift cards to Target and scarves. They were so appreciative!

Deacons continued with Sunday Saint signups for coffee, flowers, and greeters. Pete Halper continues to be our head usher.

Deacons made many contributions during the year. In May, graduation checks were sent to graduates. A donation was made to Helping Hands, a program staffed by volunteers to help seniors on home repairs and to make their homes safe. Safeway gift cards were purchased for Jana to dispense when they are requested. Donations were made to Ryan Althaus' Sweaty Sheep program on behalf of Evan Bondonno, who helped around the church with clean-up on Sundays and gardening projects. A picture of the church and a card were given to Carolyn & Cliff Brothers as a going-away gift. In December, a donation was made to Adopt-a-Family for their Christmas giving and to the SPCA for their Unchained program (a program for challenged youth to help with training the dogs in the shelter).

Vickie Rutan
moderator

Deacons - 2021 Financial Report

Treasurer: Pete Halper

Balance on 1/01/2022	\$2930.13
<u>Contributions received:</u>	
Deacons Fund	\$3712.00
Staff Love gifts	\$1310.00
Total deposits to Trinity Deacons Fund, Comerica Bank	\$5022.00
Disbursements:	
Gifts for Trinity Family and Friends	\$536.25
Sweaty Sheep Ministry	\$800.00
Community Resources – Helping Hands	\$500.00
SPCA	\$300.00
Adopt-A-Family	\$500.00
Safeway gift cards Church office	\$200.00
Target gift cards Faith Community Shelter	\$1400.00
Coffee hour supplies/table clothes	\$327.75
Flowers	\$110.28
Graduation gifts	\$300.00
Staff Love gifts	\$2000.00
Total disbursements	\$6974.28
Balance on 12/31/2022	\$979.85

Mission Committee - 2022 Annual Report

Members: George Bunch, Chuck Cobery, Lee Duffus, Katheryn McGinnis, Juanita Stock, and Charlie May, chair.

The purpose of the Mission Committee is to explore mission opportunities and manage Trinity's mission efforts, locally, nationally, and internationally. For many years Trinity has supported all four Special Offerings of the Presbyterian Church, USA.

The following organizations received either financial or other support from Trinity in 2022.

Association of Faith Communities
Branciforte Jr High - Food Pantry and Student Award Program
CASA - Court Appointed Special Advocates
Habitat For Humanity
Friends Outside
Housing Matters
Immanuel House Refugee Center
Presbyterian Church (USA) World Mission
Santa Cruz al Salvador
Santa Cruz County Prison - Christmas gift bags donation and assembly
Santa Cruz Pride Parade
Survivors Healing Center
Wings

In November, Chad Bell, George Bunch, Chuck Cobery, and Gwen May traveled with the Santa Cruz al Salvador delegation on a mission trip to El Salvador. This organization has worked over the past three decades to support clean water supply; composting toilet construction; and primary, secondary school, and college scholarship award programs in impoverished rural El Salvador communities.

The Mission Committee is grateful for the generous givers within our church population, and for the opportunity to serve in a meaningful way building God's Kingdom.

Stewardship Committee - 2022 Annual Report

The Stewardship Committee is comprised of Co-Chairs Chuck Cobery and Emily Duffus, with the purpose of conducting an annual fund raising Pledge Drive aimed at members of the Church. The funds pledged constitute a known and committed revenue source for use in the Church's annual budget and members send their pledges to the Church on a monthly basis throughout the year. The committee meets on an ad-hoc basis and maintains regular updates with the pastor.

During this year's drive, which ended in December 2022, the Stewardship Committee sent out a solicitation letter to all members and received 34 pledges from the Congregation totaling approximately \$180,000. Although the number of pledges decreased from previous years, the total revenue pledged was approximated \$17,000, or about 10.5% more than what was pledged during the 2021 drive and over \$10,000 or 6% more than the pre-COVID 2020 drive. We are blessed to have such generosity.

Cheers,

Chuck Cobery.

Nomination Committee - 2021 Annual Report

Ed Sams, Chair

The Nominating Committee began work in October to fill two vacancies on Session, to replace two deacons, and to find new members for the committee itself.

Elder Debbie Bates has agreed to serve a second term on Session, and Michael Christie has accepted our nomination to become the elder replacing Chuck Cobery.

Deacon Vickie Rutan has agreed to serve a second term as deacon while Jolynn Carrington-Khoury and Elizabeth Bunch have accepted their nominations to replace Joanne Clever and Pete Halper.

New members of the Nominating Committee are Lee Duffus and Chuck Cobery.

My thanks to the 2022 members of the committee; Elizabeth Bunch, Joanne Clever, and Barb Christie for their fine work this year. Thanks also for the help and support of Pastor Katheryn McGinnis.

Outreach Committee - 2022 Annual Report

Trinity Outreach Committee members during 2022 were George Bunch, chairman, Pastor Katheryn McGinnis, members Lee Duffus, Jeff Lawton, Lorraine Vilardo, Larry Vilardo, and Elizabeth Bunch, with website and graphics assistance of administrative assistant Jana Daley.

The committee goals and tasks are to promote Trinity as a welcoming and nourishing church family, publishing events and services in the Sentinel Coastlines, B40 Neighbors, Facebook, and Instagram; and placing attractive ads in local concert programs. Notes of welcome are sent to visitors, and if participants are interested they receive a name tag, are assigned to Deacon's Parish, and added to church email list.

With the help of Pastor Katheryn and Jana, the committee worked to keep the website current and supplied with photos of church events, and to supply pictures to Chuck Cobery for the narthex power point display.

Trinity members and occasional visitors joined in church hikes, alternately planned and directed by George Bunch and Kathy Willott, plus Live Oak Historic Neighborhood walks hosted by Jeff Lawton.

Our happy hour at Greater Purpose Brewery, arranged by Pastor Katheryn, have been quite successful, so we are trying for a monthly Third Thursday Happy Hour at Greater Purpose in Live Oak at 17th Avenue & East Cliff Drive.

A new Trinity outreach to the community is the library project founded by committee member Larry, with regular Thursday and Sunday morning hours, organized categories of books, and monthly theme exhibits.

Committee members participated in various activities sponsored by Rev. Ryan Althouse and Theresa Nelson for Urban Works Ministry for challenged people of all ages, sailing on Rev. Ryan's catamaran, Halloween costume dance party, and art projects led by Theresa.

A 2022 highlight was church retreat, now at Redwood Glen Salvation Army Conference Center, logistics arranged by George and program facilitated by Pastor Katheryn and activity directors Ellen Bauerle and Laura Hamby.

All are encouraged to invite friends & neighbors to Trinity activities.

Personnel - 2022 Annual Report

Committee Members: Debbie Bates, Personnel Elder

The Personnel Committee has the responsibility of oversight of the personnel needs of the church. The committee also meets regularly with the pastor to support and report to the session regarding any personnel issues.

Trinity Presbyterian Church is gifted with a church staff that provides spiritual leadership, organization, inspiring music and a healthy, clean environment for our church family and community groups. All of our staff create a collaborative supportive work environment. In 2022 our staff continued their stellar efforts.

Pastor Katheryn McGinnis – Head of Staff

Pastor Katheryn continues to lead our Session and church family with deeply compelling preaching, biblically creative and scriptural education, response to church members needs and community leadership. This year we joined in the Pride Celebration by co-hosting a table with Aptos United Methodist Church at the celebration. She participates with other church leaders in Santa Cruz County in the “Out in Our Faith “ organization. We are glad she is dedicated to social justice issues that reflect our congregation’s passion for putting our faith to work in the local and global community.

Nicki Kerns – Music Director

Nicki continues to inspire deep worship through her musical leadership. Our choir brings joy to all who hear. The inclusion of the Christmas Cantata and instrumental accompaniment has enriched our souls.

Jana Daley – Office and Facility Manager

Jana continues in her administration of the church office which includes scheduling/managing facility use, managing the website, preparing documents for worship and so much more. This year Jana assisted and guided us in the updating of personnel forms, office operations manual, facility use scheduling structure and forms. It has been a busy year!

Lucy Herrera – Custodian

Lucy has worked hard to ensure that we come into a clean and well-maintained church and all feel safe and cared for. She remains dedicated and dependable in her job, an inspiration of a solid work ethic.

Submitted in His name,
Debbie Bates
Personnel Elder

Worship and Christian Education - 2022 Annual Report

The mission of the Worship and Christian Education Committee is to plan the worship experiences of our church and oversee the educational opportunities for the children, youth and adults of Trinity Presbyterian Church, Santa Cruz, California.

2022 was a year of attempting to return to normal church life after our world was turned upside down with COVID 19. Zoom remains a preferred meeting choice for many. Masking is still an option for those attending worship and hand sanitizer is available everywhere! We returned to our Sunday morning worship with the addition of an online Zoom option. That service is recorded and streamed to Vimeo, available anytime on the Trinity website. We have found that it has been an important way to keep our community worshipping together whether in church or at home.

During Lent, March 2, we observed Ash Wednesday, with a small group gathering in the sanctuary for the imposing of ashes. Palm Sunday found us waving palm branches and singing Alleluias. Good Friday, we were invited to join several local churches for a “Walk the Way of the Cross for Justice” through downtown Watsonville. We joined with the Congregational Church of Soquel for the Sunrise Easter service at Capitola Beach. Traditional Easter services were celebrated at Trinity, closing with the Hallelujah chorus sung by the entire congregation.

Other special worship activities for our year included Pentecost, a colorful and bright day with streamers, flowers and flame colored clothing. Acts 2:1-4 was read aloud in many different languages and the Lord’s Prayer recited in a multitude of voices. World Communion Sunday was another creative day of worship. A beautiful presentation of breads from around the world was created by Marta Narus and Jeff Lawton. All Saints Day recognized those in our church family and friends beyond who have died in the past year. Our traditional “Christmas Cantata Sunday” was held December 18. The cantata, “Voices of Christmas” shared beautiful music and inspirational readings. A Longest Night service was held on December 21, to recognize the difficulties some people have during the holiday season. The Christmas Eve Service was a beautiful candlelight service with our traditional Lessons and Carols. Christmas morning fell on a Sunday this year and Katheryn led us through the traditional elements of worship and song. It all ended with an impromptu Christmas pageant with a costumed angel choir, Mary and Joseph, baby Jesus, shepherds and Kings. It was a wonderful celebration of Jesus’ birth.

Christian Education:

Each Monday afternoon, Katheryn opens the Fellowship Hall to “Art and Scripture,” a chance to discuss the lectionary scripture of the coming week. Then she provides an opportunity to express the scripture artistically in all kinds of media. Our Lenten study was a five week study titled “An Acceptable Fast.” A similar three-week Advent Study was held Thursday evenings, December 1-15. It was titled “Finding our Place at the Manger.” We shared a potluck meal before each Advent Study. It was well attended and wonderful to meet together over a meal. We have two Sunday morning study groups.

The “Lectionary Study Group” is led by Truett Bobo and friends. They study the lectionary selections for each week. “The Niners” now called “The Nooners” and they meet for book discussion on a variety of topics. These were both Zoom studies and have now returned to in-person gatherings. A mid-week Zoom study on the book of Jeremiah, alongside Brueggemann’s book, A Commentary on Jeremiah will continue to meet in 2023.

All-Church Retreat at Camp Redwood Glen was well attended with about 30 people participating. It was an overnight retreat, Saturday morning through after worship on Sunday. A great time was had by all! Thank you, George Bunch, for your behind-the-scenes organization. We have reservations for next year all set, so mark your calendars, October 7-8!

Youth

Our youth are still not meeting regularly, but are participating in church nearly every Sunday, working the cameras, the computer, the sound board, and are always willing lectors.

There are so many people to recognize for their work in making these challenging worship and education opportunities successful. Katheryn McGinnis, we are so glad you are on our Trinity WCE team! Nicki Kerns and choir, you have done an amazing job providing creative musical offerings for each worship service. Marta Narus, your attention to detail has been critical in making worship run smoothly. Pete Halper is a faithful head usher and keeps us all on track! Special thanks to the AV Worship team; Chuck Cobery, Chad Bell, Justin Bell, Rosie Bell, and Katheryn McGinnis. We appreciate all you do!

With thankful hearts,

The Worship and Christian Education Team:

Ellen Bauerle (chair), Michael Christie, Diana Dean, Glenn Joy, Nicki Kerns, Marta Narus, Paul Seever, Darrell Yeane, Kathy Willott and Katheryn McGinnis

Statistical Report

January 1, 2022 - December 31, 2022

Membership

Active Members as of January 1, 2021 **76**

GAINS

By Affirmation of Faith:

none

Infant Baptisms:

none

Total Gains **00**

LOSSES FOR 2022

Removed:

Jeanne Baker

Loren Edwards

Weston Gomez

Kenn Clark

Dale Bradshaw

Miranda Fatima

Jane Anne Harper

Emma Jennings

Chuck Latourette

Deceased:

Janis West (*friend*) 1/27/22

Carolee Todd (*friend*) August 8, 2022

Sally Sams October 10, 2022

Kostas Spalaris (*friend*) November 6, 2022

Total Losses **10**

Active Members as of December 31, 2022 **66**

Trinity Presbyterian Church - List of Active Members 2022

1. Gangware, Betty	01/25/1970
2. Clever, Joanne	12/13/1978
3. Bauerle, Ellen	12/09//1984
4. Spalaris, Lenore	06/14/1988
5. Christie, Barbara	12/03/1989
6. Christie, Michael	12/03/1989
7. Imai, Kent	07/14/1991
8. Imai, Marie	07/14/1991
9. Wichelmann, Karen	09/30/1991
10. Duffus, Lee	10/25/1992
11. Duffus, Emily	10/25/1992
12. Blanchard, Mary	10/25/1992
13. Blanchard, Harry	10/25/1992
14. Scott, Bob	09/12/1993
15. Fitzgerald, Millie	12/17/1995
16. May, Charles	05/19/1996
17. May, Gwen	05/19/1996
18. Eschen-Pipes, James C.	03/20/1997
19. Edwards, Garry	10/21/1997
20. Edwards, Jennifer	10/21/1997
21. Brothers, Carolyn	10/18/1998
22. Brothers, Clifford	10/18/1998
23. Seever, Paul	12/28/2003
24. Robinson, Richard	04/09/2006
25. Stock, Juanita	10/29/2006
26. Gilliland, Mary	04/20/2008
27. Hobbs, MaryAnn	04/20/2008
28. Hobbs, Russ	04/20/2008
29. Bunch, Elizabeth	04/20/2008
30. Bunch, George	04/20/2008
31. Halper, Pete	04/20/2008
32. Christie, Veronica	05/31/2009
33. Macway, Emily	05/31/2009
34. Macway, Katherine	05/31/2009
35. May, Jesse	04/04/2010
36. Duffus, Reed	04/04/2010
37. Duffus, Sunshine	04/04/2010
38. Macway, David	04/04/2010
39. Yeane, Sue	04/04/2010
40. Zaid, Nadia	07/08/2012

41. Bell, Amanda	12/09/2012
42. Bell, Chad	12/09/2012
43. Lawton, Jeff	12/29/2013
44. Lawton, Patti	12/29/2013
45. Carle, Ann	03/16/2014
46. Cobery, Chuck	11/16/2014
47. Cobery, Nancy	11/16/2014
48. Sams, Ed	11/16/2014
49. Willott, Kathy	11/16/2014
50. Bates, Debbie	12/13/2015
51. Johnston, Kim	11/16/2014
52. Lang, Barbara	11/13/2015
53. Narus, Marta	12/13/2015
54. Nuss, Florence	12/13/2015
55. Wong, Leon	12/13/2015
56. Joy, Glenn	12/11/2016
57. Dashiell, Alicia	12/11/2016
58. Rutan, Vickie	06/11/2017
59. Lauer, Esther	11/25/2017
60. Vilardo, Lorraine	03/14/2018
61. Halper, Kate	11/03/2019
62. Halper, Jeff	11/03/2019
63. Jolynn Carrington	07/14/2020
64. Jim Atwood	08/11/2020
65. Cindy Watkins	12/08/2020
66. Dan Watkins	12/08/2020

Financial Report - 2022 Annual Report

2022 Financial Status Report

The church maintains the following financial accounts for its routine operations:

1. A checking account at Santa Cruz County Bank for the purpose of daily operations including payroll and regular operating expenses.
2. A brokerage account with Charles Schwab: for the purpose of accepting donations in the form of stock and for maintaining the cash reserve. The church's policy is to convert stock gifts into cash when they are received.
3. An account at Comerica Bank for the purpose of maintaining cash memorial gifts.

Santa Cruz County Bank checking account balance as of 12/31/2022: \$144,562.91

Charles Schwab Account:

Balance 12/31/2021:	\$119,842.30
As of 12/31/2022	
Value of securities	\$3,507.00
Cash in account	\$116,193.52
Balance as of 12/31/2022	<u>\$119,700.52</u>

Memorial FundComerica Bank Account

Balance on hand 12/31/2022:	<u>\$7,152</u>
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The church has two endowment funds:

New Covenant Fund:

Balance as of 12/31/2022	<u>\$19,337</u>
Investment income received:	\$259

Presbyterian Foundation:

Balance as of 12/31/2022	<u>\$48,240</u>
Investment income received:	\$3,249

Trinity Presbyterian Church

2023 Budget

	2022 Actual	2023 Budget	
Income			
Building Use	\$44,251	\$30,200	
Offerings	\$223,992	\$193,000	
Misc. Income (Deacons, interest, etc.)	\$25,338	\$15,000	
Total Income	\$293,582	\$238,200	
Expenditures			
Personnel			
Office Manager (21 hr./wk)	\$23,360	\$28,051	
Music Director	\$15,914	\$16,552	
Custodian (12 hr/wk)	\$12,228	\$14,623	
Pastor			
Salary	\$42,127	\$45,878	
Deferred Compensation	\$2,000	\$2,500	
Pension/Health/Dental	\$32,848	\$32,848	
Payroll Taxes	\$3,940	\$4,400	
Total Payroll	\$132,417	\$144,852	
Administration (non-payroll)	\$32,797	\$52,245	
Mission			
Special Missions Offerings	\$1,000	\$5000	
Deacons	\$9,823	\$5000	
CASA	\$1,000	\$1000	
World Mission-Presbytery	\$16,200	\$9500	
Habitat for Humanity	\$1,621	\$1450	
New Mission Projects	\$544	\$1700	
Santa Cruz al Salvador	\$9,015	\$3000	
Housing Matters	\$1,500	\$1500	
Rebele Family Shelter	\$1,500	\$1500	
Friends Outside	\$750	\$750	
Faith Community Shelter	\$4,000		
AFC	\$1,500	\$5500	
Immanuel House Refugee Center	\$2,000	\$2000	
WINGS	\$7,500	\$750	
Welcoming Network		\$750	
Survivors Healing Center		\$500	
Santa Cruz Pride Parade		\$100	
Total Mission	\$57,953	\$40,000	
Outreach	\$1,976	\$2,200	
Worship and Christian Ed	\$ 4,175	\$ 8,460	
Total Expenditures	\$229,318	\$247,757	
Income less Expenditures	\$64,263	-\$9,557	